

Annexure – 3

Name of the corporate debtor: Shri Vishnu Overseas Private Limited; Date of commencement of CIRP: 04.11.2022 (Order served to IRP dated 04.11.2022); List of creditors as on: 15.03.2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in INR)

| S.No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|-------|----------------------|---------------------------|----------------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Punjab National bank | 17.11.2022 | 1,803,233,231 | 1,803,233,231 | CC limit and term loan | 1,803,233,231 | 1,803,233,231 | No | 83.70% | - | - | - | - | Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have-not been provided by the Directors (Powers Suspended) so far. |
| 2 | UCO Bank | 18.11.2022 | 351,181,923 | 351,181,923 | cash credit by hypothecation of assets and goods. | 351,181,923 | 351,181,923 | No | 16.30% | - | - | - | - | Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have-not been provided by the Directors (Powers Suspended) so far. |
| | TOTAL | | 2,154,415,154 | 2,154,415,154 | | 2,154,415,154 | 2,154,415,154 | | 100.00% | | | - | - | |